

A Premier Natural Gas Compression Provider in the U.S.

- Energy infrastructure company with a primary focus on midstream natural gas compression
- Commitment to providing safe, reliable and environmentally responsible compression to help our customers transport natural gas
- Consistent, industry-leading safety performance, mechanical availability and compression uptime
- Over 70 years of operating expertise
- Highly levered to oil-producing basins that have associated gas, like the Permian and Eagle Ford

Archrock
NYSE: AROC



Financial Snapshot (as of 3/20/2025)


Market Capitalization[®]
\$4.7 Billion


Enterprise Value[®]
\$6.9 Billion


Dividend Yield[®]
2.8%


2025 ADJUSTED EBITDA^{(3) (4)} GROWTH
29%

Structural Long-Term Demand Drivers

- Tied to long-term, structural demand for U.S. natural gas, including LNG Exports and AI data center power demand
- Global natural gas consumption anticipated to grow over 30% from 2022 to 2050⁽⁶⁾
- Natural gas is reliable, cleaner-burning and affordable

Attractive Natural Gas Infrastructure Investment

- Contracted new build backlog
- No direct commodity price exposure
- Multi-year contracts with price escalators
- Blue-chip customers; 7 of Top 10 are investment grade⁽⁸⁾

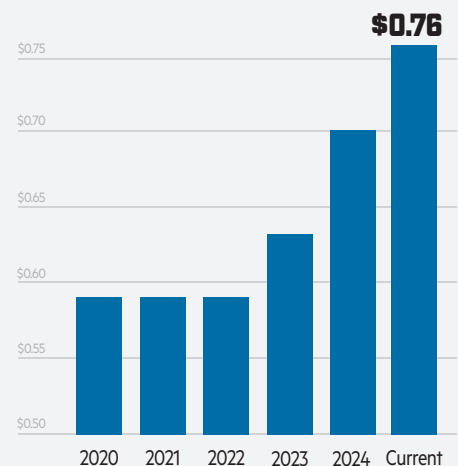
Robust Financial Position

- 15% YoY increase in dividend per share in Q4 '24
- Leverage of 3.3x⁽⁸⁾ is in our target leverage ratio range of 3.0x to 3.5x
- No near-term debt maturities

Increasing Shareholder Returns

41 Consecutive Quarters of Cash Dividends

Recent dividends per share⁽⁵⁾



2024 Dividend Coverage of 3.1x⁽³⁾

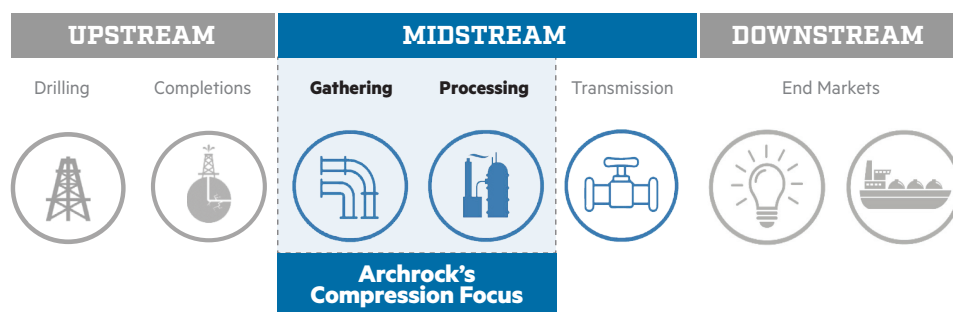
1099-DIV Tax Reporting
\$38 MM remaining under share repurchase authorization

Compression Industry Fundamentals Support Durable Upcycle

- **Robust Natural Gas Fundamentals**
 - 13% U.S. gas production growth 2024-2030⁽⁷⁾
- **Record Equipment Utilization**
 - 96%⁽⁸⁾ exceeding prior cycle peak
- **Energy Industry and Compression Sector Capital Discipline**
 - Lower investment driven by free cash flow, shareholder return and deleveraging priorities

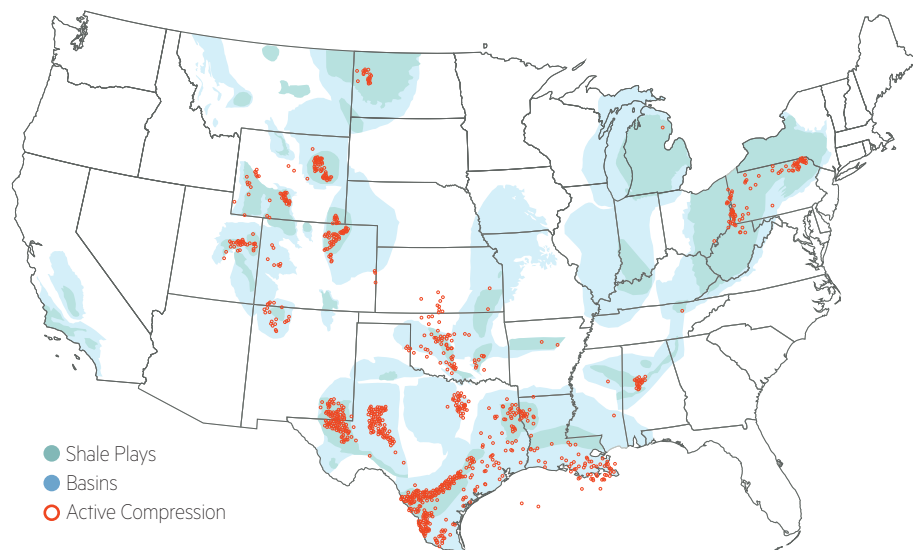
Natural Gas Compression Moves Gas

- Compression is required for the transportation of natural gas through pipelines from the production fields to and through gathering systems, processing facilities and storage facilities, and along intrastate to the end markets.
- We provide a must-run service with 24/7/365 operations.
- The natural gas we help transport satisfies demand from electricity generation, heating and cooking, the industrial and manufacturing sectors, and demand for LNG exports.
- Compression also used to support oil production through gas lift.



A Leading Provider of Large Horsepower Compression in the U.S.

- Scalable presence in all Major U.S. Basins
- Largest provider of outsourced contract compression in the U.S. with 4.5 million operating horsepower^{(8) (9)}
- Permian and Eagle Ford, key associated gas basins, are >70% of our operating horsepower^{(8) (9)}



Footnotes: (1) Stock price as of March 20, 2025, and shares outstanding as of February 18, 2025. (2) Yield calculated as most recent quarterly dividend annualized and divided by the stock price. (3) Represents midpoint of full year 2025 guidance provided on February 24, 2025. (4) Reconciliation of all non-GAAP financial measures used in this fact sheet to their nearest GAAP comparable financial measures are included in earnings releases on the Archrock website. (5) Current represents most recent quarterly dividend annualized. (6) Source: EIA International Energy Outlook (October 2023). (7) 2024-2030 U.S. gas production represents Enverus forecast (January 2025). (8) As of December 31, 2024. (9) Pro-forma for the acquisition of Natural Gas Compression Systems, which is expected to close in Q2 2025.

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CARBON HAWK, our patented methane capture solution for natural gas compression packages.

**WE POWER A
CLEANER
AMERICA**

Long-term prospect to leverage innovative technology for a more digitized, automated and sustainable future

- Largest provider of electric drive compression.
- Invested in opportunities to bring methane and carbon capture technology to the compression market.
- More information on Archrock's latest Sustainability efforts can be found in our [2023 Sustainability Report](#).

For more information, visit investors.archrock.com

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